efile	e Gl	RAPHIC	print	Submission Da	te - 2024-11-1	.3			D	LN: 934933	18053654	
	0	Ω	R	eturn of O	ganizatio	n Exem	pt Fr	om Ind	ome Tax	OMB No	. 1545-0047	
Form	7	90		er section 501(c), 527	_		-)23	
				Do not enter	social security nur	mbers on this fo	rm as it m	ay be made ı	oublic.			
Depa	rtme	ent of the		Go to <u>www.ir</u> s	s.gov/Form990 fo	or instructions	and the	latest infor	mation.		to Public pection	
Treas	naĺ B	levenue										
				r year, or tax year been of organization	eginning 01-01-	2023 , and e	nding 12-	31-2023	D Employer	identification	numher	
_		applicable: change	AMER	RICAN OSLER SOCIETY					36-34091		iiuiiibei	
_		hange	Doing	g business as						03		
O Init		eturn rn/terminated	1	-								
□ Am	nende	ed return	Numi	ber and street (or P.O. box COUNTY RD 132 SE	if mail is not delivere	ed to street address	s) Room/s	suite	E Telephone i	number		
Gend	plicat ling	tion	City	or town, state or province	, country, and ZIP or f	foreign postal code			(626) 346	-1670		
			DOVE	ER, MN 55929					G Gross rece	eipts \$ 293,363		
			F Na	me and address of pri	ncipal officer:			H(a) Is	this a group retur			
				EW T NADELL JACKSON STREET	•				bordinates?		Yes 🔽 No	
			SAN F	RANCISCO, CA 94115	5				e all subordinates		Yes \square No	
I Tax	(-exe	mpt status:	501	1(c)(3)	(insert no.) 49	947(a)(1) or	527		'No," attach a list	. See instruction	ons.	
J W	ebsi	ite: AM	1ERICAN	OSLER.ORG				H(c) Gr	oup exemption n	umber		
<u> </u>				rporation Trust				L Year of fo	rmation: 1977	1 State of legal of	domicile: MN	
K Forn	n of c	organization	n: U Co	rporation U Irust U	Association 💟 Othe	er EXEMPTORGAN	ı			J		
Pa	rt I		nmary					•	•			
	1			ne organization's miss JCATION IN THE HUMA			IES RELAT	ED TO MEDIO	CINE AND THE HIS	STORY OF MED	DICINE AS	
Ce	TO PROMOTE EDUCATION IN THE HUMANISM OF MEDICINE, THE HUMANITIES RELATED TO MEDICINE AND THE HISTOF EXEMPLIFIED BY THE LIFE OF W. OSLER.											
nan												
Governance												
	3			☐ if the organization g members of the gover ☐ if the gover ☐ if the gover ☐ if the gover ☐ if the organization ☐ if the organ			oosed of m	ore than 25%	6 of its net assets	^{3.} з	21	
Activities &	4	Number	of indep	endent voting membe	ers of the governin	g body (Part VI,	line 1b)			4	0	
MITTE	5	Total nu	mber of	individuals employed	in calendar year 20	023 (Part V, line	2a) .			5	1	
lot for	6			volunteers (estimate i	•					6		
4	7a			ousiness revenue from					•	7a	0	
	b	Net unre	elated bu	ısiness taxable income	e from Form 990-1,	Part I, line 11	<u> </u>		· · · Prior Year	7b Currer	nt Year	
_	8	Contribu	ıtions an	d grants (Part VIII, lin	e 1h)				73,87	_	151,248	
Revenue	9			revenue (Part VIII, line 2g)				33,32	_	113,576		
şe.	10	Investm	ent inco	ne (Part VIII, column (A), lines 3, 4, and 7d)					38,074	4	28,539	
-	11	Other re	venue (F	Part VIII, column (A), I	ines 5, 6d, 8c, 9c,	10c, and 11e)				145.272		
	12			dd lines 8 through 11	·			145,27	145,272			
	13			ar amounts paid (Part							0	
			•	or for members (Part ompensation, employe					35,793			
38			•	draising fees (Part IX,	•		,		20,70		0	
Expenses	b	Total fund	Iraising ex	penses (Part IX, column	(D), line 25) 0							
Ф	17	Other ex	penses	(Part IX, column (A), I	ines 11a-11d, 11f-	-24e)			259,54	5	160,984	
	18	•		Add lines 13-17 (must	•				280,250	0	196,777	
- 00	19	Revenue	e less ex	penses. Subtract line	18 from line 12 .			D	-134,978		96,586	
Net Assets or Fund Balances								ведіппі	ng of Current Yea	r Ena o	f Year	
sset	20	Total ass	sets (Par	t X, line 16)					843,590	6	940,182	
nd B	21	Total liak	oilities (F	Part X, line 26)							0	
				nd balances. Subtract	line 21 from line 2	0			843,590	6	940,182	
	rt II		nature periury.	Block I declare that I have ex	xamined this return	n. including acco	ompanying	schedules a	ind statements a	nd to the hest	of mv	
knowl	edg	e and beli		rue, correct, and com								
any K	HOW	ledge.						1 ~	124 11 12			
Sign			re of offic						024-11-13 ate			
Here	•	Type or	print nam	LL TREASURER ne and title	15			Data	1	N		
D- '	اء		rrint/ lype	preparer's name	Preparer's sig	ynature				N 0171048		
Pai		ror	Firm's nar	me J MICHALE HAUBER	T CPA PC				self-employed Firm's EIN 86-0836	452		
	-	rer Inly	Firm's add	dress 4566 N 1ST AVE STE	140				Phone no. (520) 318	R-1040		
U 30	. •	,,,,,	aut	TUCSON, AZ 85718					i none no. (320) 318	J-1040		
May	ho !!	S dicono	thic rot			Instructions				✓ Yes □ N	lo	
				urn with the preparer Act Notice, see the					No. 11282Y		n 990 (2023)	

Form	990 (2023)					Page 2				
Pa	rt III Staten	ment of Program Servic	e Accomplishment	S						
	Check if	f Schedule O contains a respo	nse or note to any line i	n this Part III		\square				
1	Briefly describe	e the organization's mission:								
	ROMOTE EDUCAT HE LIFE OF W. OS		DICINE, THE HUMANITI	ES RELATED TO MED	DICINE AND THE HISTORY OF ME	DICINE AS EXEMPLIFIED				
2	Did the organiz	ration undertake any significar	nt program services dur	ing the year which w	were not listed on					
	the prior Form 9	990 or 990-EZ?				🗆 Yes 🗸 No				
	If "Yes," describ	e these new services on Sche	dule O.							
3	Did the organiz	ation cease conducting, or ma	ake significant changes	in how it conducts,	any program					
	services? .					🗆 Yes 🗹 No				
	If "Yes," describ	e these changes on Schedule	0.							
4	Section 501(c)(s are required to report		est program services, as measur ts and allocations to others, the					
4a	(Code:) (Expenses \$	180,622 including	g grants of \$) (Revenue \$	113,576)				
	PROMOTION OF M	PROMOTION OF MEDICAL HISTORY AND HUMANISM RELATED TO MEDICINE THROUGH SCHOLARSHIP AND EDUCATION.								
4b	(Code:) (Expenses \$	including	g grants of \$) (Revenue \$)				
	-									
						_				
	,									
4c	(Code:) (Expenses \$	including	g grants of \$) (Revenue \$)				
	-									
	-									
4d	Other program	services (Describe in Schedu								
7.4	(Expenses \$		ding grants of \$)	(Revenue \$)				
4e	· · ·	n service expenses	180.622	· · · · · · · · · · · · · · · · · · ·		·				
	p g. u.i		/							

Form 990 (2023) Page 3 Part IV Checklist of Required Schedules Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Yes 1 2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions. Yes Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates No 3 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 4 No Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III . . . 5 No Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete No 6 Did the organization receive or hold a conservation easement, including easements to preserve open space, No the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II . . . 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," 8 No

Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for 9

No

amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or

Nο

10

11a

a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete **b** Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total c Did the organization report an amount for investments—program related in Part X. line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII

X, as applicable.

No Yes

11b 11c **11d**

No

d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete

b Was the organization included in consolidated, independent audited financial statements for the tax year?

Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

14a Did the organization maintain an office, employees, or agents outside of the United States? .

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions.

20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H

b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II

foreign organization? If "Yes," complete Schedule F, Parts II and IV

or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV . . .

If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional

b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,

business, investment, and program service activities outside the United States, or aggregate foreign investments valued

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII,

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic

No No Nο

No

Nο

Nο

No

No

Nο

No

No

No

No

No

Nο

Form **990** (2023)

11f 12a 12b

13

14a

14b

15

16

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18

19

20a

20b

21

11e

Par	t IV Checklist of Required Schedules (continued)							
			Yes	No				
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No				
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23		No				
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		No				
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b						
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c						
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d						
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If</i> "Yes," <i>complete Schedule L,</i> Part I	25a		No				
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No				
26	6 Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II							
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III							
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):							
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," complete Schedule L, Part IV	28a		No				
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		No				
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c		No				
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		No				
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No				
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No				
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If</i> "Yes," <i>complete Schedule N, Part II</i>	32		No				
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		No				
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		No				
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No				
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V , line 2	35b						
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No				
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No				
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes					
Pa	Statements Regarding Other IRS Filings and Tax Compliance							
	Check if Schedule O contains a response or note to any line in this Part V							
_			Yes	No				
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 0							
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable . 1b 0							
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	1.		No				

Par	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)			
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Yes	
3a	Did the organization have unrelated business gross income of $$1,000$ or more during the year?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country:	4a		No
D	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? \cdot .	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		No
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		No
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		No
8 9 a	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8 9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12 10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities [10b]			
11 a	Section 501(c)(12) organizations. Enter: Gross income from members or shareholders			
	Gross income from other sources. (Do not net amounts due or paid to other sources			
	·			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
	Enter the amount of reserves on hand			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	15		No
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16		No
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069.	17		

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Page 6

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No 1a Enter the number of voting members of the governing body at the end of the tax year 21 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. **b** Enter the number of voting members included in line 1a, above, who are independent **1**b n Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . 2 No Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Nο of officers, directors or trustees, or key employees to a management company or other person? 4 $\ \, \text{Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?} \, \, \textbf{.}$ Nο Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 Nο Did the organization have members or stockholders? . 6 No . 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? . 7a Nο **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or 7b Nο Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? 8a Yes Each committee with authority to act on behalf of the governing body? . 8b Yes Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . 9 Nο Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a No 10a Did the organization have local chapters, branches, or affiliates? . If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, 10b and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the 11a Yes **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If "No," go to line 13. 12a Nο Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to 12b . . . c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on 12c Did the organization have a written whistleblower policy? . . 13 No Did the organization have a written document retention and destruction policy? 14 No Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official . . . 15a No 15b Nο Other officers or key employees of the organization . If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? 16a No If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? . . . 16h Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website ☐ Another's website ☐ Upon request ☐ Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records: CO AMERICAN OSLER SOCIETY 141 CO RD 132 SE DOVER, MN 55929 (507) 284-2585

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees,

and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII $\,$. Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

of reportable compensation from the organization	•	-								
 List all of the organization's former director organization, more than \$10,000 of reportable continuous 	mpensation fro	m the o								
See the instructions for the order in which to list	•									
Check this box if neither the organization no. (A) Name and title	(B) Average hours per week (list	Pos more	tion than	(C (do one	not bo	check	< ess	(D) Reportable compensation from the	(E) Reportable compensation from related	(F) Estimated amount of other compensation
	any hours for related organizations below dotted line)	and		rect	or/tr	ustee Highest compensated		organization (W- 2/1099- MISC/1099-NEC)	organizations (W-2/1099- MISC/1099-NEC)	from the organization and related organizations
(1) CHRISTOPHER J BOES BOARD OF GOA		х						0	0	0
(2) PRIYA DAVE BOARD OF GOV		Х						0	0	0
(3) MATTHEW EDWARDS BOARD OF GOV		Х						0	0	0
(4) M GABY FRANK SECRETARY		Х		х				0	0	0
(5) TEE GUIDOTTI BOARD OF GOV		Х						0	0	0
(6) BRUCE A HOEKSTRA BOARD OF GOV		Х						0	0	0
(7) JAMES R WRIGLEY JR FIRST VICE P		Х		х				0	0	0
(8) JOHN SKIP HARRIS JR SECOND VICE		Х		х				0	0	0
(9) J SUSAN KELEN BOARD OF GOV		Х						0	0	0
(10) ROLANDO DEL MAESTRO BOARD OF GOV		Х						0	0	0
(11) ROBERT G MENNEL BOARD OF GOV		Х		х				0	0	0
(12) MICHAEL H MOLLORY EDITOR, OSLE		Х		х				0	0	0
(13) ANDREW T NADELL TREASURER		Х		х				0	0	0
(14) SUTCHIN PATEL BOARD OF GOV		Х						0	0	0
(15) ALICE RHOTON-VLASAK BOARD OF GOV		Х						0	0	0
(16) C JOAN RICHARDSON PRESIDENT		Х		х				0	0	0
(17) MICHAEL PH STANLEY BOARD OF GOV		Х						0	0	0
	•	•	•	•	•		_	•		Form 990 (2023)

Page 8

	(A)	(B)			(C	:)			(D)	(E)	11	F)
	Name and title	Average hours per week (list any hours for related	tha pers and	an or son is l a di	o no ne b s bot irect	ot ch ox, u th ar cor/t	eck m unless n office rustee	er)	Reportable compensation from the organization (W- 2/1099-	Reportable compensation from related organizations (W- 2/1099-	Estin amount compe from	nated of other nsation n the ation and
		organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	MISC/1099-NEC)	MISC/1099-NEC)	rela	ated zations
(18) F	ROB STONE		х		Х				0	0		0
	AL ARCH		• • • • • • • • • • • • • • • • • • • •									
	HERBERT M SWICK DRIAN		X		Х				0	O		0
	EONARD WANG											
	D OF GOV	·····	X						0	0		0
	DAVID J WOLF D OF GOV		х						0	0		0
		 									<u> </u>	
c T	Sub-Total	VII, Section A										
d T	Total (add lines 1b and 1c)											
2	Total number of individuals (including but reportable compensation from the organi		hose lis	ted a	abov	ve) v	who re	ceiv	ed more than \$100,	000 of		
										<u> </u>	Yes	No
3	Did the organization list any former offic line 1a? <i>If</i> "Yes," complete Schedule J for			key e	emp •	loye •	e, or h	nighe	est compensated er	nployee on 3		No
4	For any individual listed on line 1a, is the organization and related organizations gr									ne		
	individual						_			4		No
5	Did any person listed on line 1a receive o	r accrue compe	nsation	fron	n an	ıy ur	relate	d or	ganization or indivi	dual for		
	services rendered to the organization?If "									5		No
Se	ection B. Independent Contractors											
1	Complete this table for your five highest of the organization. Report compensation for										sation fro	m

1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.							
	(A) Name and business address	(B) Description of services	(C) Compensation					

293,363

142,115

d All other revenue . . . e Total. Add lines 11a-11d .

12 Total revenue. See instructions . .

Part IX Statement of Functional Expenses

	Section 501(c)(3) and 501(c)(4) organizations must con Check if Schedule O contains a response or note to any	<u>'</u>			🗸
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21		·	-	
2	Grants and other assistance to domestic individuals. See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	32,500	32,500		
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes	3,293	3,293		
11	Fees for services (non-employees):				
a	Management				
k	Legal				
	Accounting				
	Lobbying				
	Professional fundraising services. See Part IV, line 17				
	Investment management fees	41 544	22.526	0.010	
	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	41,544	33,526	8,018	
	Advertising and promotion	0.127		0.127	
	Office expenses	8,137	12.000	8,137	
	Information technology	12,690	12,690		
	Royalties				
	Occupancy				
	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	98,613	98,613		
	Interest				
	Payments to affiliates				
	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
	a				
	b				
	с				
	d				
	e All other expenses				
25	Total functional expenses. Add lines 1 through 24e	196,777	180,622	16,155	0
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720).				

Form	990 ((2023)			Page 11
Pa	rt X	Balance Sheet			
		Check if Schedule O contains a response or note to any line in this Part IX			🗆
			(A) Beginning of year		(B) End of year
	1	Cash-non-interest-bearing	21,014	1	98,799
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5 6	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		5	
	_			7	
ets	7	Notes and loans receivable, net		8	
ssets	8 9	Inventories for sale or use		9	
A	_	Land, buildings, and equipment: cost or other		9	
	100	basis. Complete Part VI of Schedule D			
	b	Less: accumulated depreciation 10b		10c	_
	11	Investments—publicly traded securities .		11	
	12	Investments—other securities. See Part IV, line 11	822,582	12	841,383
	13	Investments—program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 33)	843,596	16	940,182
	17	Accounts payable and accrued expenses		17	
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
S	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
Liabilities	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
Ë	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	0	26	0
Balances	27	Organizations that follow FASB ASC 958, check here organizations 27, 28, 32, and 33.	772 606	27	702 556
Sak	27	Net assets without donor restrictions	773,686		783,556
E	28	Net assets with donor restrictions	69,910	28	156,626

Organizations that do not follow FASB ASC 958, check here ightharpoonup and

29

30

31

32

33

940,182

940,182 Form **990** (2023)

843,596

843,596

32

33

complete lines 29 through 33.

Total net assets or fund balances .

Capital stock or trust principal, or current funds

Total liabilities and net assets/fund balances

Paid-in or capital surplus, or land, building or equipment fund .

Retained earnings, endowment, accumulated income, or other funds

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) onnexempt charitable trust. Attach to Form 990 or Form 990-EZ. Form 990 or Form 990 or Form 990-EZ. Form 990 or Form 990 or Form 990-EZ. Form 990 or Form 990 or Form 990 or Form 990-EZ. Form 990 or									
Department of the Treasury Internal Revenue For to www.irs.gov/Form990 for instructions and the latest information. Fart For the organization AMERICAN OSLER SOCIETY Fart Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Entername, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in folial (A)(iii). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general pasection 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in 170(b)(1)(A)(ix) operated in conjunction with a land-grant college non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university: An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization aft See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the pmore publicly supported organizations described in section 50	Open to Public Inspection tion number								
Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1									
The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1	er the hospital's								
A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Entername, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general p section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part III.) An agricultural research organization described in 170(b)(1)(A)(ix) operated in conjunction with a land-grant college non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university: An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization aft see section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the p more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3) lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization	er the hospital's								
A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general p section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part III.) An agricultural research organization described in 170(b)(1)(A)(ix) operated in conjunction with a land-grant college non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university: An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and cativities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization aft See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the p more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3) lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giviorganization	er the hospital's								
A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general p section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in 170(b)(1)(A)(ix) operated in conjunction with a land-grant college non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university: An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and cactivities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from a curious described in section 501 tax) from businesses acquired by the organization aft See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the p more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3) lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by givi organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization	er the hospital's								
name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general p section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in 170(b)(1)(A)(ix) operated in conjunction with a land-grant college non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university: An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and cactivities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization aft See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the p more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3) lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by givi organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization organized and an apporting organization or cleated an anjority of the directors or trustees of the supporting organization organization organized and poperated and poperated.	er the hospital's								
170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general p section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in 170(b)(1)(A)(ix) operated in conjunction with a land-grant college non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university: An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization aft See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the perform propublicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3) lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giviorganization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization organized.									
An organization that normally receives a substantial part of its support from a governmental unit or from the general p section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in 170(b)(1)(A)(ix) operated in conjunction with a land-grant college non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university: An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and go activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization aft See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the p more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3) lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by givi organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization	ed in section								
section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in 170(b)(1)(A)(ix) operated in conjunction with a land-grant college non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university: An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and of activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization aften See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the perform the publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3) lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization.									
An agricultural research organization described in 170(b)(1)(A)(ix) operated in conjunction with a land-grant college non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university: An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and of activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization aften See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the performe publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3) lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization.									
An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gactivities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the performed publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3) lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization.	e or university or a								
See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the performed publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3) lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization.	An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment								
An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the p more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3) lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization organization.									
more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) . See section 509(a)(3) lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by givi organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization	_								
organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization									
complete Part IV, Sections A and B.									
Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having management of the supporting organization vested in the same persons that control or manage the supported organiz complete Part IV. Sections A and C.									
Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated organization(s) (see instructions). You must complete Part IV, Sections A, D, and E.	ed with, its supported								
d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness require instructions). You must complete Part IV, Sections A and D, and Part V.	ation(s) that is not irement (see								
e Check this box if the organization received a written determination from the IRS that it is a Type II, Type III funct	ctionally integrated,								
or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations									
g Provide the following information about the supported organization(s).									
(ii) Name of supported organization (iii) EIN (iii) Type of organization (described on lines 1- 10 above (see instructions)) (iv) Is the organization listed in your governing document? (see instructions)	(vi) Amount of other support (see instructions)								
Yes No									
Total									
For Paperwork Reduction Act Notice, see the Instructions for Cat. No. 11285F Schedule A									

428.712

Page 2

_										
	Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part the organization failed to qualify under the tests listed below, please complete Part III.)									
- :	Section A. Public Support									
	alendar year r fiscal year beginning in) 🕨	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total			
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") .	106,596	81,091	15,900	73,877	151,248				
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf									
3	The value of services or facilities furnished by a governmental unit to the organization without charge									
4	Total. Add lines 1 through 3	106,596	81,091	15,900	73,877	151,248				
_	The consisting of basel as a belleviting by									

2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	106,596	81,091	15,900	73,877	151,248	428,712
5 6	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . Public support. Subtract line 5 from						70,426
	line 4.						358,286
_ :	Section B. Total Support						
	alendar year r fiscal year beginning in) 🕨	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7	Amounts from line 4	106,596	81,091	15,900	73,877	151,248	428,712
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business						

	line 1 that exceeds 2% of the amount						
6	shown on line 11, column (f) Public support. Subtract line 5 from line 4.						358,28
- 9	Section B. Total Support						
	llendar year r fiscal year beginning in) 🕨	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7	Amounts from line 4	106,596	81,091	15,900	73,877	151,248	428,71
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the						
10	business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						428,71
12	Gross receipts from related activities, e	tc. (see instruction	ns)			12	566,45
13	First 5 years. If the Form 990 is for th	e organization's fii	rst, second, third,	fourth, or fifth tax	year as a section	501(c)(3) organiza	ation, check
	this box and stop here			<u></u>		▶ □	
	Section C. Computation of Public	Support Perc	entage				
14	Public support percentage for 2023 (lin	e 6, column (f) div	ided by line 11, co	olumn (f))		14	83.570 9

14	Public support percentage for 2023 (line	e 6, column (f) div	ided by line 11, c	olumn (f))		14		83.570 %
5	Section C. Computation of Public				·			·
	this box and stop here						▶□	
13	First 5 years. If the Form 990 is for the	e organization's fir	st, second, third,	fourth, or fifth tax	year as a section	501(c)(3) organiz	ation, check
12	Gross receipts from related activities, e	tc. (see instruction	ns)			12		566,456
11	Total support. Add lines 7 through 10							428,712
10	loss from the sale of capital assets (Explain in Part VI.).							
10	activities, whether or not the business is regularly carried on Other income. Do not include gain or							

	Thist 3 years. If the rolling 350 is for the organization 3 mist, second, third, round, or mitricax year as a section 50	11(0)(3)	, organización, ch	CCK
	this box and stop here		▶ □	
S	Section C. Computation of Public Support Percentage			
14	Public support percentage for 2023 (line 6, column (f) divided by line 11, column (f))	14		83.570
16	Public support percentage for 2022 Schedule A. Part II. line 14	15		100 000

15 16

14	Public support percentage for 2023 (line 6, column (f) divided by line 11, column (f))	14	83	3.570		
15	Public support percentage for 2022 Schedule A, Part II, line 14	15	100	0.000		
16a 33 1/3% support test—2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box						
	and stop here. The organization qualifies as a publicly supported organization		🕨 🔽			
b	$_{ m 1}$ 33 $_{ m 1/3}$ % $_{ m 1/3}$ % on line 13 or 16a, and line 15 is 33 $_{ m 1/3}$ % o	r more	, check this			
	hay and stan hare. The organization qualifies as a publicly supported organization		▶ □			

17a 10%-facts-and-circumstances test-2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the

10%-facts-and-circumstances test—2022. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

Schedule A (Form 990) 2023

20

Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the										
						ed to qualify un	der Part II. If the			
- C -	organization fails to quantition A. Public Support	any under the	lests listed be	iow, piease coi	npiete Part II.)					
	ndar year		1		<u> </u>					
	iscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total			
Ì1	Gifts, grants, contributions, and									
	membership fees received. (Do not									
2	include any "unusual grants.") . Gross receipts from admissions,									
2	merchandise sold or services									
	performed, or facilities furnished in									
	any activity that is related to the									
2	organization's tax-exempt purpose Gross receipts from activities that are									
3	not an unrelated trade or business									
	under section 513									
4	Tax revenues levied for the									
	organization's benefit and either paid to or expended on its behalf									
5	The value of services or facilities									
_	furnished by a governmental unit to									
_	the organization without charge									
6	Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3									
/a	received from disqualified persons									
b	Amounts included on lines 2 and 3									
	received from other than disqualified									
	persons that exceed the greater of \$5,000 or 1% of the amount on line									
	13 for the year.									
c	Add lines 7a and 7b									
8	Public support. (Subtract line 7c									
	from line 6.)									
	ction B. Total Support	T	1							
	ndar year iscal year beginning in) 🕨	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total			
9	Amounts from line 6									
10a	Gross income from interest,									
	dividends, payments received on									
	securities loans, rents, royalties and income from similar sources									
b	Unrelated business taxable income									
	(less section 511 taxes) from									
	businesses acquired after June 30,									
c	1975. Add lines 10a and 10b.									
11										
	Net income from unrelated business activities not included on line 10b,									
	Net income from unrelated business activities not included on line 10b, whether or not the business is									
12	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.									
12	Net income from unrelated business activities not included on line 10b, whether or not the business is									
12	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)									
12 13	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . Total support. (Add lines 9, 10c,									
13	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . Total support. (Add lines 9, 10c, 11, and 12.).	e organization's	first, second, thi	rd, fourth, or fifth	ı tax vear as a sec	tion 501(c)(3) ora	anization, check this			
	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . Total support. (Add lines 9, 10c, 11, and 12.). First 5 years. If the Form 990 is for the	•			-		-			
13 14	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . Total support. (Add lines 9, 10c, 11, and 12.). First 5 years. If the Form 990 is for the box and stop here.				-	tion 501(c)(3) org	-			
13 14 Se	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . Total support. (Add lines 9, 10c, 11, and 12.). First 5 years. If the Form 990 is for the box and stop here.	Support Perc	<u> </u>		<u> </u>		-			
13 14 Se 15	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . Total support. (Add lines 9, 10c, 11, and 12.). First 5 years. If the Form 990 is for the box and stop here. ction C. Computation of Public Public support percentage for 2023 (line).	Support Perc ne 8, column (f) d	entage ivided by line 13	3, column (f))		15	-			
13 14 Se 15 16	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). Total support. (Add lines 9, 10c, 11, and 12.). First 5 years. If the Form 990 is for the box and stop here. Ction C. Computation of Public Public support percentage from 2023 (ling Public support percentage from 2022)	Support Perc le 8, column (f) d schedule A, Part II	entage ivided by line 13 I, line 15	3, column (f))			-			
13 14 Se 15 16 Se	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). Total support. (Add lines 9, 10c, 11, and 12.). First 5 years. If the Form 990 is for the box and stop here. Ction C. Computation of Public Public support percentage from 2023 (ling Public support percentage from 2022 Section D. Computation of Investigation of Investigation in the properties of the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation of Investigation in the support percentage from 2022 Section D. Computation in the support percentage from 2022 Section D. Computation in the support percentage from 2022 Sectio	Support Perc le 8, column (f) d schedule A, Part II ment Income	entage ivided by line 13 I, line 15 Percentage	3, column (f))		15 16	-			
13 14 Se 15 16 Se 17	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). Total support. (Add lines 9, 10c, 11, and 12.). First 5 years. If the Form 990 is for the box and stop here. Ction C. Computation of Public Public support percentage for 2023 (line Public support percentage from 2022 Section D. Computation of Invest Investment income percentage for 2020.	Support Perc ee 8, column (f) d ichedule A, Part II ment Income 23 (line 10c, colum	entage ivided by line 13 I, line 15 Percentage mn (f) divided b	3, column (f))	(f))	15 16	- 0			
13 14 Se 15 16 Se 17 18	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . Total support. (Add lines 9, 10c, 11, and 12.). First 5 years. If the Form 990 is for the box and stop here. Ection C. Computation of Public Public support percentage for 2023 (line Public support percentage from 2022 Section D. Computation of Invest Investment income percentage for 2023 (Investment income percentage from 2022).	Support Perc ee 8, column (f) d ichedule A, Part II ment Income 23 (line 10c, colur 022 Schedule A,	entage ivided by line 13 I, line 15 Percentage mn (f) divided b Part III, line 17 .	g, column (f))	(f))	15 16 17 18	▶□			
13 14 Se 15 16 Se 17	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). Total support. (Add lines 9, 10c, 11, and 12.). First 5 years. If the Form 990 is for the box and stop here. Cotion C. Computation of Public Public support percentage for 2023 (line Public support percentage from 2022 Section D. Computation of Invest Investment income percentage from 2021 (line State of Line	Support Perc se 8, column (f) d schedule A, Part II ment Income 23 (line 10c, columant) 022 Schedule A, rganization did no	entage ivided by line 13 I, line 15 Percentage mn (f) divided b Part III, line 17 . bt check the box	y line 13, column	(f))	15 16 17 18 an 33 1/3%, and lin	e 17 is not more			
13 14 Se 15 16 Se 17 18 19a	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). Total support. (Add lines 9, 10c, 11, and 12.). First 5 years. If the Form 990 is for the box and stop here. Ction C. Computation of Public Public support percentage from 2022 Section D. Computation of Invest Investment income percentage from 2021 (Investment income percentage from 2023 1/3% support tests-2023. If the othan 33 1/3%, check this box and stop	Support Perc le 8, column (f) d schedule A, Part II ment Income 23 (line 10c, colui 022 Schedule A, rganization did no here. The organi	entage ivided by line 13 I, line 15 Percentage mn (f) divided b Part III, line 17 . bt check the box zation qualifies	y line 13, column on line 14, and lass a publicly sup	(f))	15 16 17 18 an 33 1/3%, and lin	e 17 is not more			
13 14 Se 15 16 Se 17 18	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). Total support. (Add lines 9, 10c, 11, and 12.). First 5 years. If the Form 990 is for the box and stop here. Public support percentage for 2023 (line Public support percentage from 2022 Section D. Computation of Invest Investment income percentage from 203 1/3% support tests-2023. If the othan 33 1/3%, check this box and stop	Support Perc le 8, column (f) d schedule A, Part II ment Income 23 (line 10c, colum 022 Schedule A, rganization did no here. The organi organization did no	entage ivided by line 13 I, line 15 Percentage mn (f) divided b Part III, line 17 . ot check the box zation qualifies not check a box	y line 13, column on line 14, and las a publicly sup on line 14 or line	(f))	15 16 17 18 an 33 1/3%, and lin on	e 17 is not more			

Schedule A (Form 990) 2023

Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box

12d, of Part I, complete Sections A and D, and complete Part V.) Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.			
	account the designation in the community contains in property of the contains and contains a contains and contains a cont	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).			
	111 Section 303(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.			
	Sc Scion.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.			
	determination.	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.			
	res, explain in Fart vi what controls the organization put in place to ensure such use.	3с		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I. answer lines 4b and 4c below.			
	Checked box 12a of 12b iii Part I, answer iiiles 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported			
	organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
_	Did the organization support any foreign supported organization that does not have an IRS determination under sections			

Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. 4c Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by 5a amendment to the organizing document). Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the

5b organization's organizing document? Substitutions only. Was the substitution the result of an event beyond the organization's control? 5c Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI. 6 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990). 7 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes,"

7 complete Part I of Schedule L (Form 990).

8

Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as

9a defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes,"

provide detail in Part VI. 9a Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting

organization had an interest? If "Yes," provide detail in Part VI. 9b

Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI. 9c

Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding

certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below. 10a

Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).

P	art IV	Supporting Organizations (continued)			
				Yes	No
11	Has	s the organization accepted a gift or contribution from any of the following persons?			
ā		erson who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the			
	gov	verning body of a supported organization?	11a		
k	A fa	amily member of a person described on 11a above?	11b		
c		5% controlled entity of a person described on line 11a or 11b above? If "Yes" to 11a, 11b, or 11c, provide detail in Part	11c		
9	<u>VI.</u> Sectio	on B. Type I Supporting Organizations		<u> </u>	
				Yes	No
1	app des act dire	the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly point or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," scribe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's ivities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove ectors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to the powers during the tax year.	1		
2	ope car	the organization operate for the benefit of any supported organization other than the supported organization(s) that erated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit ried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting ranization.	2		
5	ectio	on C. Type II Supporting Organizations			
				Yes	No
1	ead	re a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the	1		
		porting organization was vested in the same persons that controlled or managed the supported organization(s).			
5	ectio	on D. All Type III Supporting Organizations			
1	tax For	the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the m 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing ruments in effect on the date of notification, to the extent not previously provided?	1	Yes	No
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).				
3	voi	reason of the relationship described in line 2 above, did the organization's supported organizations have a significant ce in the organization's investment policies and in directing the use of the organization's income or assets at all times ring the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.	3		
9	ectio	on E. Type III Functionally-Integrated Supporting Organizations			
1	Che	eck the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruction	ns):		
	a [The organization satisfied the Activities Test. Complete line 2 below.			
	p [The organization is the parent of each of its supported organizations. Complete line 3 below.			
	c [The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see in	nstruc	tions)	
2	Act	ivities Test. Answer lines 2a and 2b below.		Yes	No
	org org res	substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported anization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported ganizations and explain how these activities directly furthered their exempt purposes, how the organization was ponsive to those supported organizations, and how the organization determined that these activities constituted istantially all of its activities.			
	b Did	I the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the vanization's position that its supported organization(s) would have engaged in these activities but for the organization's	2a		
		olvement.	2b		
3	Par	ent of Supported Organizations. Answer lines 3a and 3b below.	_		
		the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of	3a		

b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in **Part VI.** the role played by the organization in this regard.

Income tax imposed in prior year

temporary reduction (see instructions)

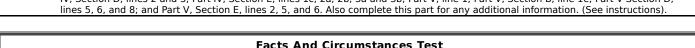
Distributable Amount. Subtract line 5 from line 4, unless subject to emergency

art v Type III Non-Functionally integrated 509(a)(3) Supporting Oi	gainza	LIUIIS	
Check here if the organization satisfied the Integral Part Test as a qualifying truinstructions. All other Type III non-functionally integrated supporting organization			
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
L Net short-term capital gain	1		
Recoveries of prior-year distributions	2		
Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1		
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI):			
Acquisition indebtedness applicable to non-exempt use assets	2		
3 Subtract line 2 from line 1d	3		
Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
Multiply line 5 by 0.035	6		
Recoveries of prior-year distributions	7		
Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
Enter greater of line 2 or line 3	4		

5

Schedule A (Form 990) 2023

Part V Type III Non-Functionally Integrated	509(a)(3) Supporting O	rganizations (c	ontinue	d)
Section D - Distributions				Current Year
Amounts paid to supported organizations to accomplish	exempt purposes		1	
2 Amounts paid to perform activity that directly furthers excess of income from activity	2			
3 Administrative expenses paid to accomplish exempt pu	3			
4 Amounts paid to acquire exempt-use assets			4	
5 Qualified set-aside amounts (prior IRS approval required	d - provide details in Part VI)		5	
6 Other distributions (describe in Part VI). See instruction	ns		6	
7 Total annual distributions. Add lines 1 through 6.			7	
Distributions to attentive supported organizations to what details in Part VI). See instructions	nich the organization is respons	sive (<i>provide</i>	8	
9 Distributable amount for 2023 from Section C, line 6			9	
10 Line 8 amount divided by Line 9 amount			10	
Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributi Pre-2023	ons	(iii) Distributable Amount for 2023
1 Distributable amount for 2023 from Section C, line 6				
2 Underdistributions, if any, for years prior to 2023 (reasonable cause required explain in Part VI). See instructions.				
3 Excess distributions carryover, if any, to 2023:				
a From 2018				
b From 2019				
c From 2020				
d From 2021				
f Total of lines 3a through e				
g Applied to underdistributions of prior years				
h Applied to 2023 distributable amount				
i Carryover from 2018 not applied (see instructions)				
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2023 from Section D, line 7: \$				
a Applied to underdistributions of prior years				
b Applied to 2023 distributable amount				
c Remainder. Subtract lines 4a and 4b from line 4.				
5 Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI. See instructions.				
6 Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions.				
7 Excess distributions carryover to 2024. Add lines 3j and 4c.				
8 Breakdown of line 7:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021				
d Excess from 2022				
e Excess from 2023			c	chedule A (Form 990) (2023)



Schedule A (Form 990) 2023

efile GRAPHIC print

Submission Date - 2024-11-13

DLN: 93493318053654

OMB No. 1545-0047

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. ► Go to <u>www.irs.gov/Form990</u> for instructions and the latest information. Open to Public Inspection

	me of the organization FRICAN OSLER SOCIETY			Employ	er identification n	umber
Λ!*IE	INC. UT COLLIN DOCILITI			36-3409	9105	
Pa	Organizations Maintaining Donor Advised			r Accou	ınts.	
	Complete if the organization answered "Yes" or			- 4	N Francis and allers	
	Total number at and of year	(a) Donor advi	sea tunas	(0)) Funds and other	accounts
1 2	Total number at end of year					
2 3	Aggregate value of grapts from (during year)					
3 4	Aggregate value of grants from (during year) Aggregate value at end of year					
		itina a that the a sac		.:	+b -	
5	Did the organization inform all donors and donor advisors in organization's property, subject to the organization's exclusi	ve legal control?				Yes \square No
6	Did the organization inform all grantees, donors, and donor a charitable purposes and not for the benefit of the donor or d private benefit?	onor advisor, or for a	any other purpose co			Yes No
Pa	rt II Conservation Easements. Complete if the organization answered "Yes" or	n Form 990, Part I'	V, line 7.			
1	Purpose(s) of conservation easements held by the organization	ion (check all that ar	oply).			
	Preservation of land for public use (e.g., recreation or e	education)	Preservation of an	historical	ly important land a	rea
	Protection of natural habitat		Preservation of a c	ertified hi	storic structure	
	Preservation of open space					
2	Complete lines 2a through 2d if the organization held a quali	ified conservation co	entribution in the for	m of a cou	nservation	
_	easement on the last day of the tax year.	med conservation co	incribation in the form		Held at the End o	of the Year
а	Total number of conservation easements			2a		
b	Total acreage restricted by conservation easements			2b		
c	Number of conservation easements on a certified historic str	ucture included in (a)	2c		
d	Number of conservation easements included in (c) acquired a historic structure listed in the National Register	after July 25, 2006, a	nd not on a	2d		
3	Number of conservation easements modified, transferred, re tax year •	leased, extinguished	d, or terminated by t	he organi	zation during the	
4	Number of states where property subject to conservation ea	sement is located >				
5	Does the organization have a written policy regarding the penforcement of the conservation easements it holds?		spection, handling o	f violation	ns, and	□ No
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violation	ns, and enforcing co	nservatio		
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, ar	nd enforcing conserv	ation eas	ements during the	year
8	Does each conservation easement reported on line 2(d) above	ve satisfy the require	ements of section 17	0(h)(4)(B)(i)	
	and section 170(h)(4)(B)(ii)?			0()(1)(B	Yes	□ No
9	In Part XIII, describe how the organization reports conservati balance sheet, and include, if applicable, the text of the foot the organization's accounting for conservation easements.				ent, and	
Pai	Till Organizations Maintaining Collections of Complete if the organization answered "Yes" or			er Simi	lar Assets.	
1a	If the organization elected, as permitted under FASB ASC 95thistorical treasures, or other similar assets held for public expart XIII, the text of the footnote to its financial statements t	hibition, education,	or research in furthe			
b	If the organization elected, as permitted under FASB ASC 95thistorical treasures, or other similar assets held for public exfollowing amounts relating to these items:	8, to report in its rev	enue statement and			ride the
(i) Revenue included on Form 990, Part VIII, line 1			. ▶\$		
	i) Assets included in Form 990, Part X			•		
2	If the organization received or held works of art, historical tre following amounts required to be reported under FASB ASC 9	easures, or other sim	nilar assets for financ		provide the	
а	Revenue included on Form 990, Part VIII, line 1	•		▶\$		
b	Assets included in Form 990, Part X			▶\$		
	Paperwork Reduction Act Notice, see the Instructions fo			52283D	Schedule D (F	orm 990) 2022

FGI	Organizations Maintaining	Jonections	OI AIL, II	ISLUI	icai i	reas	ures, c	n Otti	er Sillillar	ASSELS	(continue	u)
3	Using the organization's acquisition, access items (check all that apply):	ion, and other	r records, cl	heck a	ny of t	he fol	lowing t	hat are	a significant (use of its	collection	
а	Public exhibition			d		Loan	or excha	ange pr	ograms			
b	Scholarly research			e		Other	r					
c	Preservation for future generations											
4	Provide a description of the organization's of	ollections and	d explain ho	w the	v furth	er the	organiz	ation's	exempt purpo	ose in		
	Part XIII.				,		. 3.					
5	During the year, did the organization solicit assets to be sold to raise funds rather than									☐ Ye	s 🗆	No
Pa	rt IV Escrow and Custodial Arrang											
	Complete if the organization and line 21.	swered "Yes'	" on Form	990,	Part I	V, line	e 9, or r	eporte	ed an amour	nt on Foi	m 990, I	Part X,
1a	Is the organization an agent, trustee, custon	dian or other i	ntermediar	v for c	ontrib	utions	or other	r assets	not			
	included on Form 990, Part X?									☐ Ye	s 🗆	No
b	If "Yes," explain the arrangement in Part XII	and complete	e the follow	ing ta	ble:					Amount		
C	Beginning balance							1c				
d	Additions during the year							1d				
е	Distributions during the year							1e				
f	Ending balance						Ĺ	1 f				
2a	Did the organization include an amount on	Form 990, Part	t X, line 21,	, for es	crow (or cus	todial ac	count l	iability?	☐ Ye	s \square	No
b	If "Yes," explain the arrangement in Part XIII	. Check here i	if the expla	nation	has b	een pi	rovided i	n Part)	(III (
Pa	rt V Endowment Funds.											
	Complete if the organization an								14 D =			
1a	Beginning of year balance	(a) Currer	nt year	(D) Pr	ior year		(c) Two ye	ears baci	k (d) Three ye	ears back	(e) Four ye	ars back
	Contributions											
	Net investment earnings, gains, and losses											
	Grants or scholarships											
	Other expenditures for facilities											
Ū	and programs											
f	Administrative expenses											,
g	End of year balance											
2	Provide the estimated percentage of the cu	rrent year end	d balance (li	ine 1g	, colun	nn (a)) held as	i:				
а	Board designated or quasi-endowment											
b	Permanent endowment 🕨											
c	Term endowment											
	The percentages on lines 2a, 2b, and 2c sho											
3a	Are there endowment funds not in the poss organization by:	ession of the o	organizatior	n that	are he	ld and	d adminis	stered f	or the		Yes	No
	(i) Unrelated organizations									3	a(i)	1
	(ii) Related organizations									3a	(ii)	
b	If "Yes" on 3a(ii), are the related organization	ns listed as re	equired on S	Schedu	ıle R?					3	Bb	
4	Describe in Part XIII the intended uses of th		n's endowm	ent fui	nds.							
Pa	rt VI Land, Buildings, and Equipm		" on Farre	000	Dart "	./ 1:	. 11- 1	- 	000 De	- - V 1:	10	
	Complete if the organization an Description of property (a) Cost or Co		(b) Cost or						d depreciation		i) Book val	ue
	(invest				- ,-]		
12	Land											
	Buildings		 									
	Leasehold improvements											
	Equipment		 							 		
	Other									 		

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

Complete if the organization answered "Yes" on Form 990, Part IV, line 1 10. See Form 990, Part X, line 12.	Part VII	Investments - Other Securities.	000 B + 11/4 15	111 6 5	000 D 1 V I	10
10		(a) Description of security or category			(c) Method of va	luation:
20 Codes Near April Provided Pro	(1) Financial			Cos	t or end-of-year n	narket value
Section Sect	(2) Closely-h					
(C) (D) (E) (F) (F) (G) (H) (F) (G) (H) (F) (G) (H) (F) (G) (G) (H) (F) (G) (F) (G) (F) (G) (F) (G) (F) (G) (F) (F) (G) (F) (G) (F) (F) (G) (F) (F) (F) (F) (F) (F) (F) (F) (F) (F		INVESTMENTS	841,38	3	F	
(b) (c) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	(B)					
Fig.	(C)					
F	(D)					
Complete if the organization answered Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15. Complete if the organization answered Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15. Complete if the organization answered Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 13. Complete if the organization answered Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15. Complete if the organization answered Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15. Complete if the organization answered Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15. Complete if the organization answered Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15. Complete if the organization answered Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15. Complete if the organization answered Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15. Complete if the organization answered Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 25. Complete if the organization answered Yes' on Form 990, Part IV, line 11e or 11f.See Form 990, Part X, line 25. Complete if the organization answered Yes' on Form 990, Part IV, line 11e or 11f.See Form 990, Part X, line 25. Complete if the organization answered Yes' on Form 990, Part IV, line 11e or 11f.See Form 990, Part X, line 25. Complete if the organization answered Yes' on Form 990, Part IV, line 11e or 11f.See Form 990, Part X, line 25. Complete if the organization answered Yes' on Form 990, Part IV, line 11e or 11f.See Form 990, Part X, line 25. Complete if the organization answered Yes' on Form 990, Part IV, line 11e or 11f.See Form 990, Part X, line 25.	(E)					
Total. (Column (b) must equal Form 990, Part X, col. (8) line 12.) Part VIII Investments - Program Related. Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.	(F)					
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) B 41,383	(G)					
Investments - Program Related. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.	(H)					
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13. (a) Description of investment (b) Book value (c) Method of valuatio Cost or end-of-year market	Total. (Column	n (b) must equal Form 990, Part X, col. (B) line 12.)	841,38	3		
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(6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) Part X Other Liabilities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.See Form 990, Part X, line 25. 1. (a) Description of liability (b) Bo	(4)					
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(9) Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) Part X Other Liabilities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.See Form 990, Part X, line 25. 1. (a) Description of liability (b) Bo	(6)					
(9) Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) Part X Other Liabilities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.See Form 990, Part X, line 25. 1. (a) Description of liability (b) Bo	(7)					
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) Part X Other Liabilities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25. 1. (a) Description of liability (b) Bo	-					
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) Part X Other Liabilities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25. 1. (a) Description of liability (b) Bo						
Part X Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.See Form 990, Part X, line 25. 1. (a) Description of liability (b) Bo		mn (h) must equal Form 990 Part X col (R) line 15)				
1. (a) Description of liability (b) Bo		Other Liabilities.			•	. V. II 25
(1) Federal income taxes	1.			e 11e or 11t.5ee	e Form 990, Par	(b) Book value
	(1) Federal i	ncome taxes				
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.)	Total (Column	n (h) must equal Form 990 Part X col (R) line 25 \			E I	
2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the			e footnote to the org	ganization's financ	ial statements tha	at reports the

3

1

2

3

а

b

Part XII

Page 4

	Return.
	Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.
1	Total revenue, gains, and other support per audited financial statements
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:

Net unrealized gains (losses) on investments 2a 2b

Recoveries of prior year grants

Add lines 2a through 2d Subtract line **2e** from line **1**

Amounts included on Form 990, Part VIII, line 12, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b.

Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

Amounts included on line 1 but not on Form 990, Part IX, line 25:

2a 2b 2c 2d

4a

4b

2c 2d

4h

2e 3

4c

1

2e 3

4c

1

Schedule D (Form 990) 2022

2:	Part	XI.	line

•	iotai exp	enses. Add lines 3 and 4	C. (This must equal Form 990, Part I, line 18.)						
Part XIII Supplemental Information									
Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.									
	Reti	ırn Reference	Explanation						

Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) Part XIII

Prior year adjustments . . .

Add lines 2a through 2d . .

Other losses . . . Other (Describe in Part XIII.) .

Supplemental Information

Subtract line **2e** from line **1**

Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . . .

